

Internal Revenue Service
Cincinnati, OH 45999

Contact Person:
Badge Number:
Telephone:
(Not Toll Free)

Date:

**Estate Tax Closing Document
(Not a bill for tax due)**

Executor or POA name	Fid full name	co full name
Address:		
Address:	1234 Fid street	co street
City, State, and ZIP:	Cincinnati, OH 45202	co city, state
	Additional room here for extra long name	
Estate Name:	Full name of decedent	
Social Security Number:	123-45-6789	
Date of Death:	March 3, 2003	

We have determined the following:

NET ESTATE TAX:	\$
STATE DEATH TAX CREDIT:	\$
GENERATION-SKIPPING TAX:	\$

These figures do not include any interest or penalties that may be charged.

Please keep this document in your permanent records. You may need it to complete administration of the estate, such as: close probate proceedings, transfer title to property, and settle state taxes. Keep it with your cancelled check(s) to show that you have met the estate tax obligation. **Proof of payment in the amount shown above releases you of personal liability (IRC 2204). If the time for payment is extended under section 6161, 6163 or 6166, personal liability is not released until full payment has been received.**

We will not reopen this return unless you notify us of changes to the return, or there is evidence of misrepresentation of a material fact, a clearly defined substantial error based upon an established Service position or a serious administrative omission. (See IRC 7121).

Signature of Authorized Official c.c. Power of Attorney	Title	Date
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