

Recapitulation of Assets

Schedule	Alternate Value	Value at Date of Death
A Real Property	\$ _____	\$ _____ 0.00
B Stocks and Bonds	_____	_____ 0.00
C Mortgages, Notes and Cash	_____	_____ 0.00
D Insurance	_____	_____ 0.00
E See Schedule E, Part I	_____	_____ 0.00
Joint and Survivorship Property, Part II	_____	_____ 0.00
F Other Miscellaneous Property	_____	_____ 0.00
G Transfers During Lifetime	_____	_____ 0.00
H Powers of Appointment	_____	_____ 0.00
I Annuities, Pensions, Retirement Plans	_____	_____ 0.00
Total Gross Estate (enter on Line 1, Page 1)	\$ _____ 0.00	\$ _____ 0.00

Recapitulation of Deductions

Schedule	Amount
J Debts and Administration Expenses	\$ _____ 0.00
K Charitable Bequests	_____ 0.00
L Marital Deduction	_____ 0.00
T Qualified Family-Owned Business Interest Deduction	_____ 0.00
Total Deductions (enter on Line 2, Page 1)	\$ _____ 0.00

Elections by the Executor

<i>Please check the "yes" or "no" box for each question. (See explanation of elections on pages 20 and 21.)</i>	Yes	No
1. Do you elect alternate valuation? Section 5731.01(A) and (D) O.R.C.	<input type="checkbox"/>	<input type="checkbox"/>
2. Do you elect qualified farm property valuation? Section 5731.011 O.R.C.	<input type="checkbox"/>	<input type="checkbox"/>
3. Do you elect to claim a marital deduction for qualified terminable interest property (QTIP)? Section 5731.15(B)(2) O.R.C.	<input type="checkbox"/>	<input type="checkbox"/>
4. Do you elect to claim a deduction for a qualified family-owned business interest? Section 5731.20 O.R.C.	<input type="checkbox"/>	<input type="checkbox"/>

Tax Table

Net Taxable Estate (from Line 3, Page 1)

Tax Rate

Not over \$ 40,000	2% of taxable estate
Over \$ 40,000 but not over \$100,000	\$ 800 + 3% of excess over \$ 40,000
Over \$100,000 but not over \$200,000	\$ 2,600 + 4% of excess over \$100,000
Over \$200,000 but not over \$300,000	\$ 6,600 + 5% of excess over \$200,000
Over \$300,000 but not over \$500,000	\$11,600 + 6% of excess over \$300,000
Over \$500,000	\$23,600 + 7% of excess over \$500,000