

**Ohio Department of TAXATION**

Estate Tax Division  
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**Close Corporation Valuation Form**

Estate of: Decedent's last name <b>D last name</b>		Decedent's first name and initial <b>D first name I</b>	Date of death <b>March 3, 2003</b>
County in Ohio <b>Franklin</b>	Case number <b>D case number</b>	Decedent's social security number <b>123-45-6789</b>	
Name of corporation			

**Item I. Preferred Stock**

The number of shares of preferred stock owned by decedent \_\_\_\_\_. The book values and dividends of said company's preferred stock per share for the past five years are as follows:

Year ending	Dividends per share	Book value per share	Based on following number of shares then outstanding

The preferred stock has a par value of \$ \_\_\_\_\_ per share. The nominal dividend rate is \_\_\_\_%. It is cumulative , non-cumulative , participating . The amount of accumulated dividends as of the date of death on the above preferred stock was \$ \_\_\_\_\_. This stock is callable , non-callable .

**Item II. Common Stock**

The number of shares of common stock owned by decedent \_\_\_\_\_. The book values and dividends of said company's common stock per share for the past five years are as follows:

Year ending	Dividends per share	Book value per share	Based on following number of shares then outstanding

The common stock has a par value of \$ \_\_\_\_\_ per share.