

ESTATE INFORMATION

Matter Name..... Practice estate

County..... WHATEVER

Employee Identification Number..... 1234567890

Decedent Information:

Additional room here for extra long name

Estate Of:..... Full name of decedent

First Name..... D first name

Middle Initial..... I

Last Name..... D last name

Case Number..... D case number

Social Security..... 123-45-6789

Date Of Birth..... 01/23/1945

Date Of Death..... 03/03/2003

Alternate Valuation Date.....

Decedent Died:..... Testate

Decedent's Domicile:

Street Address..... 8765 D street address

City, Village, or Township..... Columbus

County..... Franklin

Post Office D Post Office

State..... Ohio

Zip Code..... 12345

Fiduciary:

Full Name..... Fid full name

Street Address..... 1234 Fid street

City, State, Zip Code..... Cincinnati, OH 45202

Telephone..... (513) 123-4567

Title..... Executor

Co-Fiduciary:

Full Name..... co full name

Street Address..... co street

City, State, Zip Code..... co city, state

Telephone..... (614) 987-6543

Attorney:

Full Name..... A full name

Street Address..... 3456 A street

City..... Cincinnati

State..... OH

Zip Code..... 45678

Telephone Number..... (513) A tel

Registration Number..... A reg #454545

GENERAL INFORMATION

Menu Name..... Practice estate

Surviving Spouse:

Full Name..... SS full name

Admission to Probate:

Court Location..... Court street, city, state zip

Admitted on..... 04/04/2003

Different Judge Name.....

Supplemental attorney signature lines (certain counties):

First Line..... Brown, Smith & Jones, LPA

Second Line.....

Third Line.....

Fourth Line..... John A. Brown, Esq.

Fifth Line..... 3456 A street

Sixth Line..... Cincinnati, OH 45678

Seventh Line..... A reg #454545

Eighth Line.....

Page Headers and Footers:

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Top Right..... Optional top right #1

Bottom Left..... Optional bottom left

Bottom Right..... Optional bottom right

Schedule E - Joint & Survivorship Assets - Part II

Name A.....

Relationship A.....

City & State A.....

Name B.....

Relationship B.....

City & State B.....

Name C.....

Relationship C.....

City & State C.....

Name D.....

Relationship D.....

City & State D.....