

PROBATE COURT OF SUMMIT COUNTY, OHIO

BILL SPICER, JUDGE

Additional room here for extra long name

TRUSTEESHIP OF Full name of decedent

CASE NO. D case number

TESTAMENTARY TRUSTS - INFORMATION SHEET

1. Estate Case Number D case number

2. Named Trustee(s) _____

3. Alternate Trustee(s) _____

4. Trustee Applying:

Name Address Telephone

5. Bond Required
 Dispensed with

6. Attorney Representing Trustee:

A full name 3456 A street (513) A tel
Name Address Telephone

7. Primary Beneficiary or Beneficiaries:

Name Address Date of Birth

Name Address Date of Birth

Name Address Date of Birth

8. Distribution:

- a. Income Only
- b. Income and Principal
- c. Fixed Payment
- d. Discretionary

9. Trust Termination:

a. State conditions which terminates trust:

b. State distribution upon termination, including beneficiary and percentage of distribution:

